

## Fill in this information to identify the case:

Debtor name Ironclad Pressure Control, LLCUnited States Bankruptcy Court for the:  
Western District of TexasCase number (if known): 23-70156☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy** 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

**Part 1: Income****1. Gross revenue from business**☐ None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

**Sources of revenue**

Check all that apply

**Gross revenue**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date  
MM/ DD/ YYYY☒ Operating a business\$5,158,913.72☒ Other \_\_\_\_\_

For prior year:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY☐ Operating a business☐ Other \_\_\_\_\_

For the year before that:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY☐ Operating a business☐ Other \_\_\_\_\_**2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None**Description of sources of revenue****Gross revenue from each source**

(before deductions and exclusions)

From the beginning of the fiscal year to filing date:

From 01/01/2023 to Filing date  
MM/ DD/ YYYY

For prior year:

From 01/01/2022 to 12/31/2022  
MM/ DD/ YYYY MM/ DD/ YYYY

For the year before that:

From 01/01/2021 to 12/31/2021  
MM/ DD/ YYYY MM/ DD/ YYYY

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. <u>C&amp;W International Fabricators, LLC</u> Creditor's name <u>5855 Cunningham Rd</u> Street <u>Houston, TX 77041-4701</u> City State ZIP Code	<u>10/13/2023</u>	<u>\$208,705.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. <u>ServicePlus LLC</u> Creditor's name <u>5465 Legacy Dr. 650</u> Street <u>Plano, TX 75024</u> City State ZIP Code	<u>9/22/2023</u> <u>11/13/2023</u>	<u>\$102,334.30</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.3. <u>Standifer Service Company, LLC</u> Creditor's name <u>PO Box 493</u> Street <u>Roscoe, TX 79545</u> City State ZIP Code	<u>11/14/2023</u>	<u>\$75,932.99</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.4. <u>Torqmaster</u> Creditor's name <u>Po Box 270</u> Street <u>Bee Branch, AR 72013-0270</u> City State ZIP Code	<u>9/9/2023</u>	<u>\$98,357.50</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.5. <u>TXP Capital</u> Creditor's name <u>PO Box 64443</u> Street <u>Lubbock, TX 79464</u> City State ZIP Code	<u>9/9/2023</u>	<u>\$31,255.00</u>	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input checked="" type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

3.6. Kingdom Trinity, LLC 9/9/2023 - \$35,233.60  
Creditor's name 12/08/2023  
1300 South County Road 1130  
Street \_\_\_\_\_  
\_\_\_\_\_  
Midland, TX 79706  
City State ZIP Code

3.7. Quality Carbide Inc. 9/09/2023 - \$16,129.25  
Creditor's name 12/08/2023  
10810 Katy Freeway  
Street \_\_\_\_\_  
\_\_\_\_\_  
Houston, TX 77043  
City State ZIP Code

3.8. BankDirect Capital Finance 9/9/2023-12 \$15,938.96  
Creditor's name /08/2023  
150 North Field Dr 190  
Street \_\_\_\_\_  
\_\_\_\_\_  
Lake Forest, IL 60045  
City State ZIP Code

3.9. Barco Rent A Truck 09/09/2023-12 \$28,044.63  
Creditor's name /08/2023  
717 South 560D West  
Street \_\_\_\_\_  
\_\_\_\_\_  
Salt Lake City, UT 84104  
City State ZIP Code

3.10. Elda Molinar 10/11/2023 \$50,000.00  
Creditor's name \_\_\_\_\_  
PO Box 704  
Street \_\_\_\_\_  
\_\_\_\_\_  
Odessa, TX 79760  
City State ZIP Code

3.11. Blackbrush Investments LLC 9/9/2023-12 \$139,485.96  
Creditor's name /08/2023  
620 W Euclid Ave  
Street \_\_\_\_\_  
\_\_\_\_\_  
San Antonio, TX 78212  
City State ZIP Code

3.12. Single Line Technologies 9/9/2023-12 \$30,000.00  
Creditor's name /08/2023  
PO Box 1866  
Street \_\_\_\_\_  
\_\_\_\_\_  
Tomball, TX 77377  
City State ZIP Code

☒ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☒ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☒ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☒ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☒ Other Commercial Lease Dues

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

3.13. First Insurance Funding 9/9/2023-12 \$19,977.89  
Creditor's name /08/2023  
PO Box 7000  
Street \_\_\_\_\_  
\_\_\_\_\_  
Carol Stream, IL 60197-7000  
City State ZIP Code

3.14. B&J Wholesale LLC 9/9/2023-12 \$21,008.62  
Creditor's name /08/2023  
10810 Katy Freeway  
Street \_\_\_\_\_  
\_\_\_\_\_  
Tomball, TX 77377  
City State ZIP Code

3.15. SCF Industrial Technology Inc. 9/9/2023-12 \$20,190.00  
Creditor's name /08/2023  
26077 Nelson Way 1406  
Street \_\_\_\_\_  
\_\_\_\_\_  
Katy, TX 77494  
City State ZIP Code

3.16. Mike McGraw & Partners LLC 9/9/2023-12 \$40,600.00  
Creditor's name /08/2023  
PO Box 2988  
Street \_\_\_\_\_  
\_\_\_\_\_  
Midland, TX 79702  
City State ZIP Code

3.17. 4 Holiday Investments, LLC 9/9/2023-12 \$9,609.88  
Creditor's name /08/2023  
371 N County Road 1405  
Street \_\_\_\_\_  
\_\_\_\_\_  
Elkhart, TX 75839  
City State ZIP Code

3.18. Salt and Light Energy Equipment LLC 9/9/2023-12 \$16,573.40  
Creditor's name /08/2023  
1910 Pacific Avenue 18400  
Street \_\_\_\_\_  
\_\_\_\_\_  
Dallas, TX 75201  
City State ZIP Code

3.19. Chrysler Capital 9/9/2023-12 \$9,179.01  
Creditor's name /08/2023  
Po Box 961278  
Street \_\_\_\_\_  
Attn: Bankruptcy Dept.  
\_\_\_\_\_  
Fort Worth, TX 76161-1278  
City State ZIP Code

☐ Secured debt  
☒ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☒ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☐ Secured debt  
☐ Unsecured loan repayments  
☒ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

☒ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

3.20. Stellantis Financial Services, Inc. 9/9/2023-12 \$13,632.03  
Creditor's name /08/2023  
3065 Akers Mill Rd. 700  
Street \_\_\_\_\_  
Attn: Compliance Department  
\_\_\_\_\_  
Atlanta, GA 30339  
City State ZIP Code

- ☒ Secured debt  
☐ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

3.21. Coast 9/9/2023-12 \$32,858.34  
Creditor's name /08/2023  
PO Box 483  
Street \_\_\_\_\_  
Celtic Bank  
\_\_\_\_\_  
New York, NY 10014  
City State ZIP Code

- ☐ Secured debt  
☒ Unsecured loan repayments  
☐ Suppliers or vendors  
☐ Services  
☐ Other \_\_\_\_\_

4. **Payments or other transfers of property made within 1 year before filing this case that benefited any insider**

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or co-signed by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
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4.1. Bailee Rivas-Fernandez 03/2023-12 \$46,153.84  
Creditor's name /08/2023  
16690 W Basin St  
Street \_\_\_\_\_  
\_\_\_\_\_  
Odessa, TX 79761  
City State ZIP Code

Employment Compensation  
\_\_\_\_\_  
\_\_\_\_\_

**Relationship to debtor**

Managing Member of Ironclad Holding Group, LLC

4.2. Ermelinda Rivas 03/2023-12 \$30,730.82  
Creditor's name /08/2023  
307 Park Plaza  
Street \_\_\_\_\_  
\_\_\_\_\_  
Austin, TX 78737  
City State ZIP Code

Employment Compensation/Salary  
\_\_\_\_\_  
\_\_\_\_\_

**Relationship to debtor**

Managing Member of Ironclad Holding Group, LLC

4.3.

Robert Fernandez

Creditor's name

307 Park Plaza

Street

Austin, TX 78737

CityStateZIP Code

Relationship to debtor

Related to Managing Member of Ironclad Holding Group, LLC/Active Clerical Employee

03/2023-12

\$13,653.98

Employment Compensation/Salary

4.4.

Alyssa Trevino

Creditor's name

447 Wake Forrest

Street

San Antonio, TX 78228

CityStateZIP Code

Relationship to debtor

Related to Managing Member of Ironclad Holding Group, LLC /Former Clerical Employee

03/2023-07/2023

\$14,257.99

Employment Compensation/Salary

4.5.

Charles Rameriz

Creditor's name

447 Wake Forrest

Street

San Antonio, TX 78228

CityStateZIP Code

Relationship to debtor

Family Member of Managing Member of Ironclad Holding Group, LLC/Former Operations Employee

03/2023-07/2023

\$9,684.09

Employment Compensation/Salary

4.6.

Ermelinda Rivas

Creditor's name

307 Park Plaza

Street

Austin, TX 78737

CityStateZIP Code

Relationship to debtor

Managing Member of Ironclad Holding Group, LLC

7/11/2023

\$4,000.00

Expense Reimbursement

- 4.7.

Charles Ramirez

Creditor's name

447 Wake Forrest

Street

San Antonio, TX 78228

CityStateZIP Code

Relationship to debtor

Family Member of Managing Member of

Ironclad Holding Group, LLC/Former

Operations Employee

7/19/2023 and

9/22/2023

\$38,032.78

Expense Reimbursement
- 4.8.

Bladimir Serrano

Creditor's name

16690 W Basin St

Street

Odessa, TX 79763

CityStateZIP Code

Relationship to debtor

Active Director of Operations

3/2023

\$80,330.88

Compensation
- 4.9.

Bailee Rivas-Fernandez

Creditor's name

16690 W Basin St

Street

Odessa, TX 79761

CityStateZIP Code

Relationship to debtor

Managing Member of Ironclad Holding Group,

LLC

\$10,000.00

Expense Reimbursement

5.

Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Description of the property	Date	Value of property
5.1.			
Creditor's name			
Street			
CityStateZIP Code			
6.

Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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6.1. \_\_\_\_\_  
Creditor's name  
\_\_\_\_\_  
Street  
\_\_\_\_\_  
\_\_\_\_\_  
City State ZIP Code

**Part 3: Legal Actions or Assignments**

**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None

7.1. Case title	Nature of case	Court or agency's name and address	Status of case
C&W International Fabricators, LLC vs. Ironclad Pressure Control, LLC Ermelinda (Minda) Rivas, Bailee Nicole Rivas-Fernandez, and Albert Dehoyos	Collection	244th Judicial District Court Name 300 N. Grant Rm. 316 Street Ector County Odessa, TX 79761 City State ZIP Code	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
Case number			
C-23-12-1320-CV			

**8. Assignments and receivership**

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None

8.1. Custodian's name and address	Description of the property	Value
Custodian's name Street City State ZIP Code	Case title Case number Date of order or assignment	Court name and address Name Street City State ZIP Code

**Part 4: Certain Gifts and Charitable Contributions**

**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☒ None



9.1.	Recipient's name and address	Description of the gifts or contributions	Dates given	Value
	Recipient's name			
	Street			
	City	State	ZIP Code	
	Recipient's relationship to debtor			

**Part 5:** Certain Losses

**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).	Date of loss	Value of property lost
10.1.			

**Part 6:** Certain Payments or Transfers

**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None

11.1.	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
	Rochelle McCullough, LLP	Attorney's Fee	12/8/2023	\$40,000.00
	Address			
	300 Throckmorton Street, Suite 520			
	Street			
	Fort Worth, TX 76102-2929			
	City	State	ZIP Code	
	Email or website address			
	Who made the payment, if not debtor?			

**12. Self-settled trusts of which the debtor is a beneficiary**

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None

12.1.	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
	Trustee			

**13. Transfers not already listed on this statement**

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None

13.1.	Who received the transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
	Address			
	Street			
	City	State	ZIP Code	
	Relationship to debtor			

Part 7: Previous Locations

**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy
14.1. 2810 N Church St PMB 648901	From February 2023 To Present
Street	
Wilmington, DE 19802-4447	
City	State ZIP Code

**Part 8: Health Care Bankruptcies**

**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:  
—diagnosing or treating injury, deformity, or disease, or  
—providing any surgical, psychiatric, drug treatment, or obstetric care?

☒ No. Go to Part 9.

☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
15.1. _____ Facility name  _____ Street  _____ City State ZIP Code	_____  _____  <b>Location where patient records are maintained</b> (if different from facility address). If electronic, identify any service provider. _____ _____	_____  <b>How are records kept?</b> <i>Check all that apply:</i> <input type="checkbox"/> Electronically <input type="checkbox"/> Paper

**Part 9: Personally Identifiable Information**

**16. Does the debtor collect and retain personally identifiable information of customers?**

☒ No.

☐ Yes. State the nature of the information collected and retained. \_\_\_\_\_

Does the debtor have a privacy policy about that information?

☐ No

☐ Yes

**17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b) or other pension or profit-sharing plan made available by the debtor as an employee benefit?**

☒ No. Go to Part 10.

☐ Yes. Does the debtor serve as plan administrator?

☐ No. Go to Part 10.

☐ Yes. Fill in below:

Name of plan	Employer identification number of the plan
_____	EIN: _ _ - _ _ _ _ _
Has the plan been terminated?	
<input type="checkbox"/> No	
<input type="checkbox"/> Yes	

**Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**

**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
_____	_____	_____	_____	_____

18.1

XXXX- - - - -

☐Checking

☐Savings

☐Money market

☐Brokerage

☐Other

Name

Street

City

State

ZIP Code

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒None

19.1	Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div><div><div>Name</div><div>Street</div><div></div><div>City</div><div>State</div><div>ZIP Code</div></div></div>	<div><div><div></div><div></div><div></div></div></div>	<div><div><div></div><div></div><div></div></div></div>	<div><div><input type="checkbox"/>No</div><div><input type="checkbox"/>Yes</div></div>
		<div>Address</div>	<div><div><div></div><div></div><div></div></div></div>	

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒None

20.1	Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
	<div><div><div>Name</div><div>Street</div><div></div><div>City</div><div>State</div><div>ZIP Code</div></div></div>	<div><div><div></div><div></div><div></div></div></div>	<div><div><div></div><div></div><div></div></div></div>	<div><div><input type="checkbox"/>No</div><div><input type="checkbox"/>Yes</div></div>
		<div>Address</div>	<div><div><div></div><div></div><div></div></div></div>	

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒None

Owner's name and address	Location of the property	Description of the property	Value
<div><div><div>Name</div><div>Street</div><div></div><div>City</div><div>State</div><div>ZIP Code</div></div></div>	<div><div><div></div><div></div><div></div></div></div>	<div><div><div></div><div></div><div></div></div></div>	<div><div><div></div></div></div>

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

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Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No
- ☐ Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
	Name		<input type="checkbox"/> Pending
Case number	Street		<input type="checkbox"/> On appeal
			<input type="checkbox"/> Concluded
	City State ZIP Code		

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No
- ☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name	Name		
Street	Street		
City State ZIP Code	City State ZIP Code		

Part 13: Details About the Debtor’s Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☒ None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. Name  Street  City State ZIP Code		EIN: - - - - - Dates business existed From To

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor’s books and records within 2 years before filing this case.

☒ None

Name and address	Dates of service
26a.1. Name  Street  City State ZIP Code	From To

26b. List all firms or individuals who have audited, compiled, or reviewed debtor’s books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None

Name and address	Dates of service
26b.1. Ermelinda Rivas Name 307 Park Plaza Street Austin, TX 78737 City State ZIP Code	From March 2023 To August 2023
26b.2. Alyssa Trevino Name 447 Wake Forrest Street San Antonio, TX 78228 City State ZIP Code	From March 2023 To July 2023

Name and address	Dates of service
26b.3. <u>Robert Fernandez</u> Name <u>16690 W Basin St</u> Street <u>Odessa, TX 79763</u> City State ZIP Code	From <u>August 2023</u> To <u>September 2023</u>

Name and address	Dates of service
26b.4. <u>ATKG</u> Name <u>1390 E Bitters Rd</u> Street <u>San Antonio, TX 78216-2914</u> City State ZIP Code	From <u>October 2023</u> To <u>November 2023</u>

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None

Name and address	If any books of account and records are unavailable, explain why
26c.1. <u>Bailee Rivas-Fernandez</u> Name <u>16690 W Basin St</u> Street <u>Odessa, TX 79763</u> City State ZIP Code	<u>No access since last backup of QuickBooks since October 2023.</u>

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address
26d.1. _____ Name _____ Street _____ City State ZIP Code

## 27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No

☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
_____	_____	_____

Name and address of the person who has possession of inventory records

27.1.

Name

Street

City State ZIP Code

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ironclad Holding Group, LLC	16690 W Basin St Odessa, TX 79761	Managing Member,	100.00%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No

☐ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
			From To

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No

☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.1. Bailee Rivas-Fernandez \$46,153.84 Employment Compensation

Name

16690 W Basin St

Street

Odessa, TX 79763

City State ZIP Code

Relationship to debtor

Managing Member of Ironclad Holding Group, LLC



Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2. <u>Ermelinda Rivas</u> Name <u>16690 W Basin St</u> Street  <u>Odessa, TX 79763</u> City State ZIP Code	<u>\$30,730.82</u>		<u>Compensation</u>
Relationship to debtor			
<u>Managing Member of Ironclad Holding Group, LLC</u>			
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.3. <u>Robert Fernandez</u> Name   Street   City State ZIP Code	<u>\$13,653.98</u>		<u>Compensation</u>
Relationship to debtor			
<u>Related to Managing Member of Ironclad Holding Group, LLC</u> <u>/Active Clerical Employee</u>			
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.4. <u>Alyssa Trevino</u> Name <u>447 Wake Forrest</u> Street  <u>San Antonio, TX 78228</u> City State ZIP Code	<u>\$14,257.99</u>		<u>Compensation</u>
Relationship to debtor			
<u>Related to Managing Member of Ironclad Holding Group, LLC</u> <u>/Former Clerical Employee</u>			
Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.5. <u>Charles Rameriz</u> Name <u>447 Wake Forrest</u> Street  <u>San Antonio, TX 78228</u> City State ZIP Code	<u>\$9,684.09</u>		<u>Compensation</u>
Relationship to debtor			
<u>Family Member of Managing Member of Ironclad Holding Group, LLC /Former Operations Employee</u>			

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.6. Bladimir Serrano \$80,330.88 Compensation  
Name  
16690 W Basin St  
Street  
Odessa, TX 79763  
City State ZIP Code

Relationship to debtor

Active Director of Operations

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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30.7. Bailee Rivas-Fernandez \$10,000.00 Expense  
Name Reimbursement  
16690 W Basin St  
Street  
Odessa, TX 79761  
City State ZIP Code

Relationship to debtor

Managing Member of Ironclad Holding Group, LLC

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

☒ No

☐ Yes. Identify below.

Name of the parent corporation Employer Identification number of the parent corporation

EIN: \_ \_ - \_ \_ \_ \_ \_

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

☒ No

☐ Yes. Identify below.

Name of the pension fund Employer Identification number of the pension fund

EIN: \_ \_ - \_ \_ \_ \_ \_

Part 14: Signature and Declaration

**WARNING** -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 12/22/2023  
MM/ DD/ YYYY

X

/s/ Bailee Fernandez

Printed name

Bailee Fernandez

Signature of individual signing on behalf of the debtor

Position or relationship to debtor

Managing Member of Ironclad Holding Group, LLC. Managing Member

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No

☐ Yes